



บริษัท เอ็ม วิชั่น จำกัด (มหาชน)
M Vision Public Company Limited

11/1 ซ. รามคำแหง 121 ถ. รามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพฯ 10240
11/1 Ramkhamhaeng 121 Ramkhamhaeng Rd. Huamark, Bangkok Bangkok 10240
Tel. 02-735-1201,02,04 Fax : 0-2735-2719

No. MVP033/2023

May 9, 2023

Subject: Schedule of the 5th (FINAL) exercise of warrant to purchase the ordinary shares of M Vision Public Company Limited No.1 (MVP-W1)

Attention: The President and Manager
The Stock Exchange of Thailand

As M Vision Public Company Limited (“the Company”) has issued and offered the warrants to purchase the newly issued ordinary shares of M Vision Public Company Limited No.1 (MVP-W1) (“Warrant”) allocated to the existing shareholders free of charge on July 7, 2021 in the amount of 99,999,969 units, which is scheduled for 5 times throughout the term of the Warrant.

The Company would like to notify that the 5th (FINAL) exercise period will be taken on July 6, 2023 with the details as follows:

1. Exercise ratio and Exercise price

1 unit of Warrant shall be entitled to purchase 1.0409 newly issued ordinary share of the Company at an exercise price of Baht 1.1528 per share

2. Notification period for the exercise of warrant

June 21 – July 5, 2023 during 9.00 to 15.30 hours.

3. Place to exercise and obtain the Exercise Notification Form

The Warrant holder may request the Exercise Notification Form at the Company’s office and/or Agent receiving exercise intention (if any) or download the form from the Company’s website

(www.mvisioncorp.com). The Warrant holder shall notify, the Company and/or Agent receiving exercise intention (if any), within the notification period for the exercise of Warrant as specified in Clause 2. above as below.

M Vision Public Company Limited

11/1 Soi Ramkhamhaeng 121, Ramkhamhaeng Road

Huamark, Bamgkapi, Bangkok 10240

Tel. 02-735-1201-2 Fax. 02-735-2719

Contact person: Miss Apsorn Wilartsakdanon Tel. 089-124-6344 /

Miss Boonyanuch Wuttikanjanakun Tel. 080-496-4535

Email : ir@mvisioncorp.com

4. Exercise Procedure

All Warrant holder (including all those who hold warrants in the script system and also in the scripless system), who wish to exercise their warrant, shall comply with the conditions regarding the Warrant's Exercise Notice, take necessary actions and submit the required documents to the Company within the above notification period and place.

- 4.1) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant holder and submit to the Company and/ or the Agent receiving exercise intention (if any) within the notification period which is on June 21 – July 5, 2023.
- 4.2) The Warrant certificate or the Warrant substitute in form prescribed by the Stock Exchange of Thailand, bearing signature of holder representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the Warrant holder delegate other person to receive new certificates of the unexercised Warrant (if any) and send to the Company and/or Agent receiving exercise intention (if any).
- 4.3) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company and/or the Agent receiving exercise intention (if any). The Warrant holder who wish to exercise their rights shall pay in one of the following form:

4.3.1) Bank transfer, pay to Saving Account, Kasikorn Bank Public Company Limited, Chokchai 4 Branch, payable to “M Vision Public Company Limited for the subscription of ordinary shares”, Account No. 721-103399-6 and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or

4.3.2) Payment in form of cheque, cashier’s cheque, or draft which can be cashed in Bangkok Metropolitan area within 1 business day from each notification date. Cheque, cashier’s cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to “M Vision Public Company Limited for the subscription of ordinary shares” and specify name-surname and contact telephone number on back of those forms or

Remark: The last payment date of cheques is June 30, 2023 and please bring them to us on July 3, 2023 before 10.30 hours.

In this regard, the exercise of Warrant be considered completed and valid only if the Company or the Agent receiving exercise intention (if any) successfully collected the payment. In case that, the Company or the Agent receiving exercise intention (if any) could not collect such payment, for any reason not cause by the Company or the Agent receiving exercise intention (if any), the Company shall deem that such Warrant holder intend to cancel their respective intention to exercise Warrant. In such case, the Company and/or Agent receiving exercise intention (if any) shall return the Warrant certificates or the Warrant substitutes together with the cheque, cashier’s cheque, or draft which could not be collected to such Warrant holder within 14 days from each the exercise date. However, such cancellation shall not deprive the Warrant holder the rights to purchase ordinary shares for the next period, except in case of the last exercise period, the Company shall deem that such warrant is expired without being exercised. In such case, the Company and the Agent receiving exercise intention (if any) shall not responsible for the interest and/or any damages or compensations in whatsoever cases.

4.4) Warrant holder is responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the warrant.

4.5) Evidence supporting the exercise

- 1) Thai Individual Person : Certified copy of identification card or the government official card or the state enterprise employee card (in case of the name/ surname changing that cause such name/ surname different from that appearing on the Warrant, additional certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (in case of a minor, letter of consent of parents, certified copy of identification card of the parents and household registration having the name of the minor must be attached.)
- 2) Foreign Individual Person: Certified copy of foreigner certificate (alien identification card) or certified copy of valid passport
- 3) Thai Juristic Person : Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each exercise date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 1) or 2)
- 4) Foreign Juristic Person : Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.
- 5) Custodian : Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the

authorized person(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each exercise date.

In this regard, if the Warrant holder fails to submit the above mentioned evidence, the Company and/or the Agent receiving exercise intention (if any) shall deem that such Warrant holder does not intend to exercise the rights at the relevant exercise date. However, the Company and/or the Agent receiving exercise intention (if any) might use its own discretion to allow the exercise of warrant as deemed appropriate.

4.6) The number of Warrants to be exercised must be in a whole number with the exercise ratio of 1 unit of Warrant to 1.0409 ordinary share, except for the adjustment of rights as specified in Clause 6 of the terms and conditions of warrant.

The exercise of the right to purchase the newly issued ordinary shares shall be subject to the terms and conditions of the terms and conditions on the rights and obligations of the issuer and the holders of warrants to purchase the newly issued ordinary shares of M Vision Public Company Limited No.1 (MVP-W1).

Please be informed accordingly,

Sincerely yours,

A handwritten signature in blue ink, appearing to read 'Opas Cherdpunt', with a stylized flourish at the end.

Mr.Opas Cherdpunt)

Chief Executive Officer

M Vision Public Company Limited



Exercise Notification Form to purchase Ordinary Shares of M Vision Public Company Limited No. 1 or "MVP-W1"

The exercise ratio is 1 warrant for 1.0409 ordinary share, with the exercise price of Baht 1.1528 per share

To The Board of Directors of M Vision Public Company Limited ("The Company")

Date of notifying the intention to exercise 30 September 2021 30 December 2021 30 June 2022 30 December 2022 6 July 2023

Holders of Warrants to purchase Ordinary shares of M Vision Public Company Limited ("Warrant Holders")

Please clearly fill in the spaces below

I (Please specify type of Warrant Holders)

Natural Person of Thai Nationality ID Card No. [] [] [] [] [] [] [] [] [] [] Natural Person of Alien Nationality Alien Card/Passport No

Juristic Person of Thai Nationality Company Registration No..... Juristic Person of Alien Nationality Company Registration No.....

I / We Mr. Mrs. Miss Juristic Person

Contact address: Housing Number..... Moo..... Soi..... Street..... Kwang/Tambol.....

Khet/Amphur..... Province..... Postal Code..... Telephone No..... Mobile No.....

Email..... Nationality..... Occupation..... Date of Birth/Registration Date (DD/MM/YY).....

Tax ID. No..... Condition of Withholding Tax Non-withholding Tax Withholding Tax

Hereby intend to exercise the right to purchase ordinary shares of M Vision Public Company Limited No. 1 "MVP-W1" in the exercise ratio of 1 Warrant to 1.0409 Ordinary Share as follows:

Holding Warrant Certificate	Holding Warrant Substitutes		
Warrant Certificate No.	Document No.	Date	Broker Member ID
Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)
		1.1528	

If the shares are allotted to me, I hereby agree to the following procedure: (Please choose one and mark ✓ in front of your choice)

In the event that there is a securities trading account:

Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for participant Name No [] [] [] to deposit those shares with Thailand Securities Depository Company Limited for security trading account No. which I have with the said Company (The Warrant Holder's name must be correspondent with the trading account name, otherwise the share certificate in the name of Warrant Holder shall be issued and delivered through registered mail to the names and addresses indicated in the Warrant register book)

In the event that there is no securities trading account:

Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer account for my name account number 600 (If selecting Account No.600, please also fill in the forms "US Indicia Checklist (Individual & Juristic Person) only for shareholder wishing to deposit securities into the Issuer Account" and "Entity Status Certification and Information Disclosure Consent Form under FATCA" to be delivered to TSD. If the TSD forms are not submitted or if you have any indicia of US status, the Company reserves the right not to deposit shares under Account No.600. A share certificate in the name of Warrant Holder will be issued and delivered to the address indicated in the Warrant register book by registered mail.

Issue a share certificate in my name and deliver to the name and address as indicated in the Warrant register book within 15 business days from each Exercise Date through registered mail. In this regards, I may receive the share certificate after ordinary shares issued from the exercise are listed and granted approval to trade on the Stock Exchange of Thailand.

I / We have made the payment for the exercise by;

Money Transfer to Account Name "M Vision Public Company Limited for the subscription of ordinary shares" Account o Kasikorn Bank Plc. Chokechai 4 Branch Account no. 721-103399-6 or

Personal Cheque Cashier Cheque Draft Cheque No..... Date.....Bank..... Branch payable to "M Vision Public Company Limited" for the subscription of ordinary shares" (For payment via Personal Cheque, Cashier Cheque or Draft, it must be dated within June 30, 2023.)

***The Warrant holders or the Warrant Substitute holders can transfer money to exercise the right between June 21 - July 5, 2022 between 9.00 - 15.30 hrs. The Company reserves the right to reject the payment made by any other methods, except for the fund transferring to the abovementioned account. And the Warrant Holders or the Warrant Substitute holders are responsible for expenses therefor and for administration fee that may occur from the fund transfer, stamp duties and other taxes (if any) under the revenue code, regulations or other governing laws arising from the exercise of their rights to purchase the Shares. ***

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly complete Notification with payment or the cheque / draft / Bill of Exchange and Pay-in Slip has not been settled within the exercise period, I shall be deemed to have not exercised the warrants.

X Signed Warrant Holder
(.....)

Receipt of Exercise Notification Form to Purchase Ordinary Shares of MVP-W1 (This Section must be completed by the Warrant Holder)

No..... Date.....

I / We (.....) hereby intend to exercise the rights under MVP-W1 in the number of..... units of warrant or equivalent to the number of.....shares received from the exercise at the price of Baht 1.1528 per share, with total payment of Baht
(.....) Baht

Made payable by: Money Transfer Cashier Cheque Personal Cheque Draft Cheque No. Date Bank Branch

If the Warrant Holder receives the allocation of the aforesaid shares, the Warrant Holder requests as follow:

Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No. [] [] [] Security trading account No.

Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer account for my name account number 600

Issue a share certificate in the name of Warrant Holder

Authorized Officer

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด (มหาชน) KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ เอซีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอสซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE CO., LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชานท์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนาชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย ซีมีโก้ จำกัด KRUNGTHAI ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) IV GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
SUB BROKER			
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด SCB-JULIUS BAER SECURITIES COMPANY LIMITED		
CUSTODIAN			
301	ธนาคารซิตี้แบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK N.A. -CUSTODY SERVICES	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.-BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) KASIKORN BANK PUBLIC COMPANY LIMITED - CUSTODIAN	339	ธนาคารทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED (THAI) BANK PUBLIC COMPANY LIMITED	340	ธนาคารเจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)