



บริษัท เอ็ม วิชั่น จำกัด (มหาชน)
M Vision Public Company Limited

11/1 ซ. รามคำแหง 121 ก. รามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพฯ 10240

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No. MVP019/2024

February 29, 2024

Subject: Notification of the schedule and the agendas for the Annual General Meeting of Shareholders for the year 2024 and the omission of dividend payment for the year 2023

To: Director and Manager
The Stock Exchange of Thailand

M Vision Public Company Limited (“the Company”) would like to notify the significant resolutions of the Board of Directors Meeting No.2/2024 on February 29, 2024, related to convene the Annual General Meeting of Shareholders for the year 2024 (“AGM 2024”) and the omission of dividend payment for the year 2023 as follows:-

1. Approved to propose to the AGM 2024 to acknowledge the 2023 Company’s operating result for the year ended December 31, 2023.
2. Approved to propose to the AGM 2024 to consider approving the Company and its subsidiaries’s financial statements for the accounting period ended December 31, 2023, which was audited by the Certified Public Accountants who expressed unqualified opinions and reviewed by the Audit Committee.
3. Approved to propose to the AGM 2024 to consider approving the omission of the appropriation of income as legal reserve and the omission of dividend payment for the year 2023 as the Company still has accumulated deficit.
4. Approved to process of considering the selection of the auditor for the year 2023. After the Audit Committee and the Board of Directors have already considered and appointed the auditor for the year 2023, the Company will notify the resolution to propose to the AGM 2024 for consider approving the appointment of the auditor and the audit fees.

5. Approved to propose to the AGM 2024 to consider approving the appointment of the Company's directors replacing those retire by rotation as the Company's directors and other positions for another term as follows:-

| Name of Directors | Title |
|---------------------------------|--|
| (1) Mr. Opas Cherdpunt | Chairman of the Executive Committee / Risk management committee member / Nomination and Remuneration Committee member/ Chief Executive Officer |
| (2) Mr. Kongphan Pramroj | Independent Director / Audit Committee member |
| (3) Miss. Apsorn Wilartsakdanon | Executive Director / Risk management committee member / Chief Financial Officer / Company Secretary |

6. Approved to propose to the AGM 2024 to consider approving the director's remuneration of 2024 at the same rates applied in 2023, at the amount of not exceeding Baht 2,000,000, as follows:-

| Position | Meeting Allowance per Time in the year 2024 (Proposed year) | Meeting Allowance per Time in the year 2023 |
|---|---|---|
| Board of Directors | | |
| - Chairman of the Board | Baht 15,000 | Baht 15,000 |
| - Director | Baht 10,000 | Baht 10,000 |
| Audit Committee | | |
| - Chairman of the Audit Committee | Baht 15,000 | Baht 15,000 |
| - Member of the Audit Committee | Baht 10,000 | Baht 10,000 |
| Risk Management Committee * | | |
| - Chairman of the Risk Management Committee | Baht 15,000 | Baht 15,000 |
| - Member of the Risk Management Committee | Baht 10,000 | Baht 10,000 |
| Nomination and Remuneration Committee * | | |
| - Chairman of the Nomination and Remuneration Committee | Baht 15,000 | Baht 15,000 |
| - Member the Nomination and Remuneration Committee | Baht 10,000 | Baht 10,000 |

* In this regard, directors who are involved with the management of the Company shall not be entitled to receive such remuneration in 2022 and 2023.

7. Approved to explore and process the issuance and offering of digital tokens related to caravan business (MVPx), which is one of the Company's businesses, encompassing both issuing and offering digital tokens for the public (Public Offering) and private placement (Private Offering) by the Company and/or its newly subsidiary company. Furthermore, the Company has already signed the contract to appoint TokenX Company Limited, a Licensed ICO Portal which is regulated by the Securities and Exchange Commission ("SEC"), as an advisor for exploring the issuance of such digital tokens. The Company anticipates to proceed with various steps, including seeking approval as required by law in order to accomplish the issuance and offering in Thailand by the year 2024. However, the issuance and offering of token digital is subject to the approval by the SEC and the effectiveness of the filings and draft prospectus. In this regard, the Company will inform significant progress accordingly.

8. Approved to convene the AGM 2024 on April 25, 2024 at 14.00 hrs. at the Seminar room, 12th floor, The Sittipol 1919 Company Limited, No. 999 Rama 3 Road, Bangphongphang, Yannawa, Bangkok 10120, and to determine the list of shareholders who have the right to attend the AGM 2024 (Record Date) on March 15, 2024. The meeting agendas are as follow:

Agenda 1 To consider certifying the minutes of the Annual General Meeting of Shareholders for the year 2023.

Agenda 2 To consider acknowledge the 2023 Company's operating result for the year ended December 31, 2023.

Agenda 3 To consider approving the Company and its subsidiaries's financial statements for the accounting period ended December 31, 2023.

Agenda 4 To consider approving the omission of the appropriation of income as legal reserve and the omission of dividend payment for the year 2023.

Agenda 5 To consider approving the appointment of the Company's auditor and determination of the audit fee for 2024.

Agenda 6 To consider approving the appointment of the Company's directors replacing those retire by rotation.

Agenda 7 To consider approving the director's remuneration of 2024.

Agenda 8 Other matters (if any)

In addition, the Board of Directors' Meeting have also passed the resolution in the delegation of powers to the Chief Executive Officer has the power to consider the changes in date, time, venue, or meeting format of Annual General Meeting of Shareholders for the year 2024 in the event that the scheduled meeting cannot be held.

Please be informed accordingly,

Yours Sincerely,

A handwritten signature in blue ink, appearing to be 'Opas Cherdpunt', with a stylized flourish at the end.

(Mr. Opas Cherdpunt)

Chief Executive Officer

M Vision Public Company Limited